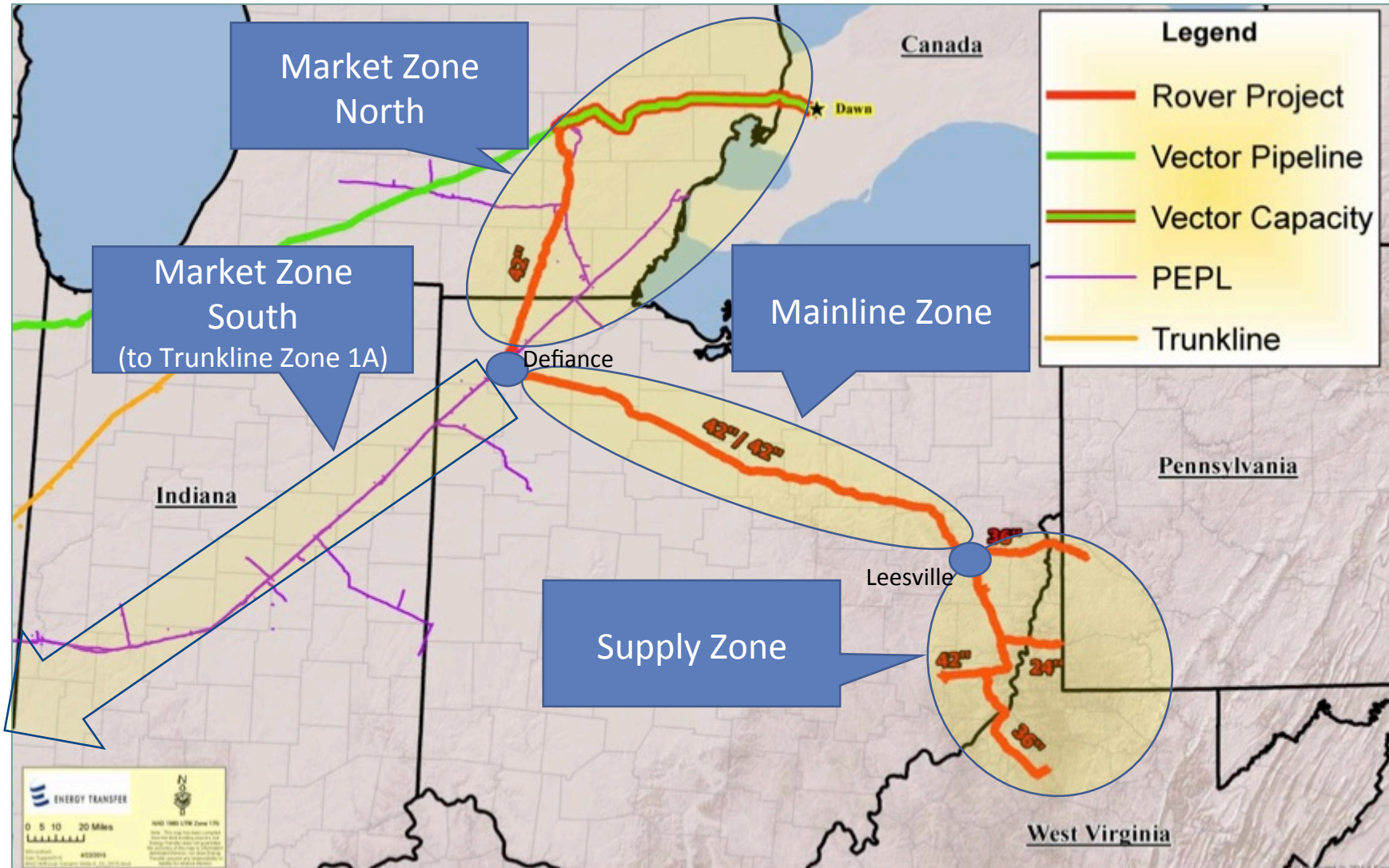


ROVER RATE ZONES



ROVER RECOURSE RATES



	Supply Zone Only	Supply Zone to Mainline Zone	Supply Zone to Market Zone - North	Supply Zone to Market Zone - South
<u>Open Season Rates</u> ^{1/}				
Reservation (Daily)	---	\$.5500	\$.8000	\$.8200
<u>Recourse Rates</u>				
Reservation (Daily)	\$.2287	\$.6244	\$.9844	\$.9325
Usage	\$.0004	\$.0011	\$.0151	\$.0195
Fuel Reimbursement ^{2/}	0.42%	0.91%	1.17%	0.91%

^{1/} Subject to additional reservation charge for receipt points not anticipated in the Open Season.

^{2/} Excludes downstream pipeline fuel (Vector, Panhandle, Trunkline) as applicable.

ROVER ECONOMIC BENEFITS



- Approximately **\$4 billion** infrastructure investment
 - ~ 70% *expected investment in Ohio*
- More than **\$100 million** of property taxes to be paid in first year of operation
 - ~ 90% *expected to be paid in Ohio*
- An estimated **10,000+** Construction Jobs. Rover Pipeline is committed to utilizing union labor resources exclusively to construct the pipeline.
 - *An estimated 4,500 to 6,500 jobs in Ohio*
- More than **\$500 million** in labor payments to contractors working on the project
 - *Approximately 85% in Ohio*
- **100%** of compressors, almost all the large compressor engines, valve actuators and pipe fittings manufactured in the U.S. 76% of pipe produced in the U.S.; majority in the Midwest region

ROVER LOCAL OPERATIONS



- Rover Pipeline will become part of Energy Transfer's Midwest Division, headquartered in Indianapolis:
 - Responsible for operations in 7 states: Illinois, Indiana, Kentucky, Michigan, Ohio, Pennsylvania and West Virginia.
 - 237 total employees across the 7-state region.
- A new Area Office responsible for the Rover System is planned to be located in Canton, Ohio, and will be operational by early 2017.
- About 38 permanent employees will be strategically located across the system in Ohio, West Virginia, Pennsylvania and Michigan, with employees working at each compressor station as needed to facilitate safe operations and maintenance of the stations.
- Rover follows Standard Operating Procedures for emergency preparedness and how to respond in an event of an emergency, including natural disasters.

ROVER PROJECT STATUS



Photo: Over 700 miles (55,000+ pieces) of Rover pipeline located at Massillon, Ohio. The 500-acre site is the largest pipe laydown yard in North America.

Remaining Milestones (anticipated timeline)

- Final Environmental Impact Statement (FEIS) scheduled for issuance July 29, 2016.
 - 90 day federal authorization period results in FERC certificate expected end of October 2016.
- Construction start:
 - 4th Quarter 2016 for HDDs and compressor stations.
 - Major pipeline work beginning late 1st Quarter 2017.
- In service from Seneca Plant to Midwest Hub – June 2017.
- In service to Dawn – November 2017.

ROVER PROJECT STATUS (CONT.)





FOR MORE INFORMATION

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Questions?